

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

W.R. GRACE & CO., et al.,

Debtors.

Chapter 11

Case No. 01-01139 (JKF)

(Jointly Administered)

VERIFICATION OF JOHN C. PHILLIPS, JR.

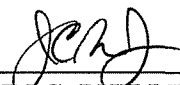
State of Delaware :  
: ss  
New Castle County :

John C. Phillips, Jr., after being duly sworn according to law, deposes and says:

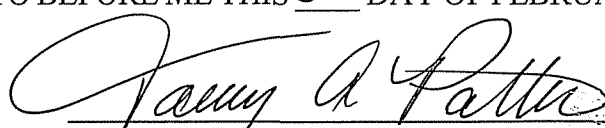
1. I am senior director of the applicant law firm Phillips, Goldman & Spence, P.A. ("PG&S") and am a member in good standing of the Delaware Bar Association and am authorized to appear before this Court.

2. I am familiar with the work performed on behalf of David T. Austern as Future Claimants' Representative by the lawyers, legal assistants, and other professionals of PG&S as set forth in the attached invoices.

3. I have reviewed the *Thirty-First Quarterly Interim Application of Phillips, Goldman & Spence, P.A. as Local Counsel to David T. Austern, PI Future Claimants' Representative for Compensation and Reimbursement of Expenses for the Period of October 1, 2011 through December 31, 2011* and the facts set forth therein are true and correct to the best of my knowledge, information and belief. I have reviewed the requirements of Local Rule 2016-2 and the Administrative Order, and I believe the Application to be in compliance therewith.

  
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JOHN C. PHILLIPS, JR., ESQUIRE (#110)  
Co-counsel to David T. Austern,

SWORN AND SUBSCRIBED TO BEFORE ME THIS 3<sup>rd</sup> DAY OF FEBRUARY 2012.

  
\_\_\_\_\_  
Notary Public

TAMMY A. PATTERSON  
NOTARY PUBLIC  
STATE OF DELAWARE  
My commission expires Oct. 6, 2015